# Charity and Community and Faith and Community insurance

## **APPLICATION FORM**

To Ecclesiastical Insurance Office Plc, Benefact House, 2000 Pioneer Avenue, Gloucester Business Park, Brockworth, Gloucester, GL3 4AW, United Kingdom.

You have a duty to present us with a fair presentation of the risks to be insured and must disclose every material circumstance which you know or ought to know about such risks. You do not need to disclose circumstances which reduce the risk or those which the Company already knows or ought to know. If you breach your duty to provide a fair presentation of the risks to be insured, the policy could be cancelled or terms changed in accordance with the policy conditions.

Please complete in BLOCK CAPITALS and tick where indicated.

## How we use your data

We take data protection seriously and your privacy is important to us. We will process your data in accordance with the applicable data protection law. Please ensure you read the 'How we will use your data' notice at the end of this form.

App	plicant details
1	Name of applicant(s).  Please clearly define all parties to be insured identifying any holding/subsidiary company relationships.
2	Name of establishment/charity to be insured.
3	Denomination of church/organisation (if applicable)
4	Charity registration number (if applicable)
Т	
5	Full address of premises to be insured.
Т	If there is more than one premises to be insured, please complete an additional application form.
	Postcode Telephone



6	Contact details	
	Postcode	Telephone
	Email	Website
7	How long has the organisation been operating	for?
Т		
8	Please give a full description of the business. I	nelude a copy of your Mission statement or
	brochures if you wish.	include a copy of your mission statement of
	Include details of any activities for which you have to ha	ave a special registration or licence.
9	Date upon which the insurance is to commence	
9	Note: unless we have confirmed otherwise, no insurance	
	this application.	e will be in force until we have accepted
Pro	perty damage	
1	Is cover required?	Yes No
	If 'Yes' please answer questions 2 to 8 as follows.	
	If 'No' please proceed to the Fine art section.	
2	Are the premises (excluding outbuildings) const or concrete and roofed with slates, tiles, asphalt	Yes
	If 'No', please give details.	
3	Please give details of the construction of any o	outhuildings to be insured
	Trouse give details of the construction of any o	atsundings to be insured
_		
4	(a) Are all of the premises to be insured used s of your business?	solely for the purpose Yes No
	If 'No', please give details.	

Are the premises lis	sted?					Yes	No
If 'Yes', please state.						_	
Grade I G	rade II	Grade II*	C	Other			
Inflation protection							
The standard policy income In addition you may che specified uplift of the to re-build because of	noose the 'Day C sums insured. The planning or othe	One' method nis is especia er issues, ple	of inflation pally relevant ease tick the	orotection if your b relevan	on which ouildings t increas	provides you may take ar	n extended
Not required	15% (no char	ge)	25%	30	)%		
other (please specify)		%					
Sums to be insured	ı.						
(a) Buildings.							
This declared value is	the cost of rebu	ilding the ins	sured proper	£ ty – not	the marl	ket value	
This declared value is This sum should include outbuildings, storage to playing surfaces, tenning the buildings: - wind to The Declared value sh architects' and surveyor requirements. *Cover for these items period of insurance.	de landlord's fixt anks, walls, gate s courts, swimm urbines*, solar pa ould represent t ors' fees, legal ch	ures and fitti es and fence ing pools an anels* and pl the full rebuil narges, debri	ings includin s, yards, car d associated hotovoltaic p lding costs i is removal a	ty — not g fixed parks, red appara panels*. notuding and the co	glass and oads and atus and an allow ost of me	d sanitary fix I pavements the following vance for VA eeting public	s, artificial g items fixe AT if approp c authority
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This sum should include outbuildings, storage to playing surfaces, tenning the buildings: - wind to the Declared value should architects' and surveyor requirements.  *Cover for these items period of insurance.  (b) Contents.  Contents belonging to improvements, visual and allowance if and authorised volunters.	de landlord's fixt anks, walls, gate s courts, swimm urbines*, solar parould represent tors' fees, legal character fixed to the build the business or aids, office equipags of the following appropriate.	ures and fitties and fence ing pools an anels* and planets and planets, debrived in arges, debrived in a subject of the full results and ing is subject of the full results and ing is included ing is included ing is included in a subject of the full results and in a subj	ings includings, yards, card associated hotovoltaic plaing costs in its removal and the correct to a limit of the you including uters, and correct within the	ty - not g fixed parks, red apparation appar	glass and atus at a atus atus at a atus atus atus	d sanitary fix I pavements the following vance for VA eeting public e aggregate fittings, tena not for sale and the sum per person	s, artificial g items fixe AT if approp c authority in any one nts h insured sl

## (c) Property away from the premises - specified items.

Note: only complete this if you require cover for individual items exceeding £1,000 away from the premises.

Description of property	Location (UK, Europe, Worldwide?)	Sum insured
		2
		£
		2
		2
		2
		2
		2
		2

#### Subsidence - optional cover

Please complete question 8 if cover is required or continue to the Fine art and collections section.

8 Note: it may be necessary to complete a separate subsidence questionnaire.

(a)	Is the property currently insured	against	subsidence,	heave,
	landslip or settlement?			

Yes	No	

(b) Has the property or any part of it ever been affected by movement of any kind (for example subsidence, heave, landslip or settlement), been underpinned or provided with other means of structural support or situated on made-up ground, underground workings or within 200 metres of a cliff?

Yes			No	
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it 'Yes' to	(b)	, p	lease	give	detail	S
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## Fine art and collections

You may want this optional cover, if you have fine art, collections or antiques. It allows you to insure these special items on a market or agreed value basis.

The cover provided by this section is wider and more specialised than the cover available under the Property damage section where items are insured on a 'modern replacement' basis.

# 1 Is cover required?

If 'Yes', complete questions 2 and 3 as follows.

If 'No', please proceed to the Business interruption section.



2	Art.

(a)	Please specify below all items of art, furniture, china, coins and stamp collections
	you wish to insure on an agreed value basis.

Note: a valuation is required for all items insured on this basis.

Item	Agreed Value
Paintings, prints and drawings	\$
Antiquarian books and manuscripts	\$
Antique furniture	\$
Rugs and tapestries	\$
Mirrors and mirror paintings	\$
Non-fragile sculptures and bronzes	£
Ceramics, glass and other brittle items	£
Clocks and barometers	£
Gold, silver and plate	\$
Coins, stamps and medals	£
Other (please specify)	\$

## Please attach copy of valuation or other listing.

(b)	Please provide a sum insured for art, furniture, china, coins and stamp collections you
	wish to insure on a market value basis.

Uns	pecified art	S	Ę

Note: all items in excess of £30,000 should be itemised. We may require a valuation.

# 3 Jewellery, watches and furs.

(a) Please specify the following details for your jewellery, watches and furs

Sum insured for all items for which you have an itemised list  $\mathfrak{L}$  Sum insured for all items for which you do not have an itemised list  $\mathfrak{L}$ 

Note: all items in excess of £17,500 should be itemised. We may require a valuation.

- (b) Of your jewellery, watches or furs, what is the maximum value that you will have at any one time out of a safe or bank vault?
- (c) Please specify the amount of jewellery that is kept when not being used in the following:

Bank vault£Safe depository£Safe£

No

No

(4)	in required, winter premises de you require and cover for.
/L.\	Market and the desired and the
(a)	Maximum indemnity period required
	This is the length of time it would take to re-build and re-let the premises after damage.

36 months

18 months 24 months (c) Sum insured required

£

200	im t	ransit
01012		

1	Is cover required	Yes
---	-------------------	-----

If 'Yes', complete question 2 to 4 as follows. If 'No', please proceed to the Money with assault extension section.

- Please provide details of the type of goods to be sent.
- Please state the number of vehicles owned or operated by you.
- Please provide details of your annual carryings in the table below.

	Estimated annual carryings	Limit any one vehicle, parcel or consignment
In your vehicles	٤	
By haulier	£	
By parcel	£	
By rail	\$	

## Money with assault extension

Is cover required?

If 'Yes', please complete questions 2 to 4 as follows. If 'No', please proceed to the Personal accident section.

- What is the estimated total amount of money carried annually? £
- Cash.
  - (a) State the maximum cash on the premises during business hours £
  - (b) State the maximum cash in transit £
  - (c) State the maximum cash in the following locked safe(s) out of business hours

Make of safe	Model	Age	Location and how fixed	Maximum contained
				£
				£

4	Assault	extension.
	ASSUAIL	OVER

This extension covers all your staff and volunteers for injuries if attacked whilst carrying your money.

#### Is cover required?

If 'Yes', please state number of units required\*

Yes		No	

units

\*One unit provides £2,500 for Death, for Loss of limb(s) or eye(s) and for Permanent total disablement. £100 per week is provided for Temporary total disablement and £40 per week for Temporary partial disablement. The maximum number of units you can choose is ten.

#### Personal accident

1	le	COVER	rec	uired?
	15	cover	req	uneur





If 'Yes', complete questions 2 to 5 as follows. If 'No', please proceed to the Loss of registration/licence section

## Complete the table below to show the cover you require

Persons to be insured Complete only the categories you require	Description of duties e.g. admin, catering, gardening.	Number of persons	Cover required Whilst at work only or 24-hour cover	Number of units per person*
All full-time permanent staff				
All part-time permanent staff				
All volunteers			At work only	
Named persons Insert name and position				

<sup>\*</sup>One unit provides £2,500 for Death, for Loss of limb(s) or eye(s) or loss of hearing and for Permanent total disablement. One unit also provides £100 per week for Temporary total disablement and £40 per week for Temporary partial disablement. If you would prefer a different basis for determining the level of cover - e.g. benefits linked to staff earnings - please let us know.

# Deferment period.

The standard deferment period (before weekly benefits become payable) is two weeks. In exchange for a reduction in premium do you require a longer deferment period?

Yes
-----

f	'Yes',	state	the	number	of	weeks

4 weeks

6 weeks

8 weeks

13 weeks

No

(a) in good phecome (b) free from a lif 'No', please good Do you required to you you required to you you required to you you required to you you you you you you you you you yo	ire a quotation for the cover for Los	nealth? ity or infirmity?  or Permanent page 1		Yes Yes Yes Yes	No No
	·		se proceed to the L		idered on
Cover	£100,000	£150,000	£250,000	£300,000	£500,000
Education registration					
Care registration					
Premises licence					
Wedding licence					
Liabilities	oto the cover(c)	nonvined by tiels	ing the boy(se)		
If you do not reable to choose		r Liabilities please onal risks, Hirers I	proceed to the Cyliability, Professiona	· · · · · · · · · · · · · · · · · · ·	*
Cover		Lim	it of indemnity		
Employers' liab	bility	£10	0,000,000		
Public and pro	ducts liability		000,000 (standard)		
			0,000,000		
		Hig	her limits can be co	onsidered on reque	st

APPLIC.	ATION FORM	CHARITY	AND COMMUNITY AND FAITH AND COMMUNITY INSURA
2	on tax forms as the employer's PA	YE reference and is provided er). Where your business ha	or business (the ERN is often referred to d by HMRC to every business which is us more than one ERN, you must individually upany using the box below.
	If you do not have an ERN, please	confirm that you are exemp	t from holding one.
3	Wageroll information Note: The premium may be adjusted	d to reflect actual figures at i	renewal.
	•		your last complete financial year split nistrative, gardening & maintenance staff e
	Category	Numbers	Gross annual wages and benefits
	Volunteers - please provide a break number of full-time equivalent volunteers.	·	ng either the total hours donated or the
	Nature of duties	Total hours donated	Full-time equivalent

4	Please advise your gross annual income/revenue/turnover.

Do you engage in adventure activities, hazardous sports such as water sports, abseiling, parachuting, horse riding or go-karting, firework displays or bonfires, or any other hazardous activity that carries the risk of death or serious injury?





	If yes, do you always: Yes
	(i) use a specialist service provider?
	(ii) check that the service provider has public liability insurance in force at the time of the event with a limit of indemnity no less than that sought under this insurance and which includes an 'Indemnity to principal' extension?
6	Are any activities away from the premises planned for the next 12 months?
	If 'Yes', please give details of types of locations within the United Kingdom and abroad, the countries concerned, the approximate periods and the numbers of employees or volunteers involved?
-	Reputational risks
	Cover A PR Crisis communication - claims related is automatically given when the Public & products liability section of the Liabilities cover is operative. The limit is £25,000.
1	Do you require cover for Cover B PR Crisis communication - any claim? Yes No
	If 'Yes', complete question 2 as follows. If 'No', please proceed to the Hirers' liability section.
2	Please tick which limit you require.
	Limit
	£2,500 £5,000 £10,000
ŀ	lirers' liability
K	Is cover required?  Yes No
	If 'Yes', complete questions 2 to 7 as follows. If 'No', please proceed to the Professional indemnity and Trustees' and management liability section.
2	Limit of indemnity required.
Ī	£1,000,000

3	List of events to be held (please give details of proposed lettings during	the next 1	2 months).
4	Anticipated total annual hiring charges.	£	
		æ	
5	To the best of your knowledge, do you anticipate holding any of the following events in the coming year?		
	(a) Mechanical fairground amusements/rides	Yes	No
	(b) Non-static motorised events including racing of any kind	Yes	No
	(c) Shooting or archery	Yes	No
	(d) Aerial events e.g. flying displays (inc. model aircraft), gliding, ballooning, parachuting, hang-gliding etc.	Yes	No
	(e) Elastic rope sports or activities e.g. barfly (jumping) or bungee jumping	Yes	No
	(f) Fireworks displays	Yes	No
	(g) Armed or unarmed combat sports including martial arts	Yes	No
	If 'Yes' to any of the above, please give details below.		
		V	
6	Will any grandstand, tiered seating or similar structure be provided for spectators?	Yes	No
	If 'Yes', will it be inspected by the Local Authority or a qualified surveyor?	Yes	No

7	have there been any or loss or damage t	activities arranged during the pay occurrences resulting in injury to their property?  ails of all such injury, loss or damage.		Yes	No
	Date	Paid or estimated cost	Details		
_				_	_
Pro	fessional indemnit	y and Trustees' and manageme	ent liability		_
	Is cover required?			Yes	No
	If 'Yes', please also con website at www.eccles	nplete the relevant questionnaire availa	able from our		
	Woodie at WWW.oode				
Cyl	per cover				
1	Is cover required?			Yes	No
	If 'Yes', please also corwebsite at www.eccles	nplete the relevant questionnaire availa iastical.com	able from our		
Leo	jal expenses		_	-	-
1				V	-
4	Is cover required?	Kono O to E ao fallawa If Mal places w		Yes	No
	Fidelity section.	tions 2 to 5 as follows. If 'No', please p	proceed to the		
2	Limit of indemnity r	equired:			
	£250,000 (standard)	£500,000			
3	Are any redundancients 12 months?	es envisaged in your business wi	thin the next	Yes	No

4	Have you or any director, partner, employee or representative ever been involved in any action, legal dispute, prosecution, dispute with or investigation/inquiry by HM Revenue & Customs or DSS review in connection with any company, business or firm with which any of you have been involved (excluding driving offences)?  If 'Yes' to 3 or 4 above, please give details below.	Yes	No
	ii les to 3 of 4 above, please give details below.		
5	Total estimated annual wages. $\mathfrak L$		
Fic	lelity		
	Is cover required for theft of money and goods by employees?	Yes	No
	If 'Yes', please also complete the additional questionnaire entitled Fidelity insurance application form available from our website at www.ecclesiastical.com	_	_
Te	rrorism		
Te			
Te	For premises located in England, Wales or Scotland (excluding property located in the Channel Islands, Isle of Man and Northern Ireland) do you require cover for terrorist damage?	Yes	No
Te	For premises located in England, Wales or Scotland (excluding property located in the Channel Islands, Isle of Man and Northern	_	No
1 2	For premises located in England, Wales or Scotland (excluding property located in the Channel Islands, Isle of Man and Northern Ireland) do you require cover for terrorist damage?	_	No No
1	For premises located in England, Wales or Scotland (excluding property located in the Channel Islands, Isle of Man and Northern Ireland) do you require cover for terrorist damage?  If 'Yes', complete question 2 & 3 as follows. If 'No', please proceed to the Claims question 2 as follows. If 'No', please proceed to the Claims question 2 as follows. If 'No', please proceed to the Claims question 2 are the confirmation of the	estions.	_
1	For premises located in England, Wales or Scotland (excluding property located in the Channel Islands, Isle of Man and Northern Ireland) do you require cover for terrorist damage?  If 'Yes', complete question 2 & 3 as follows. If 'No', please proceed to the Claims question 2 as follows. If 'No', please proceed to the Claims question 2 and other policy, whether insure, whether under this policy or any other policy, whether insured with us or not, is or will be insured for terrorist damage via a member of Pool Re.	estions. Yes	No
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# **Claims** In respect of the risks to be insured whether at these premises or elsewhere (a) has any loss, damage, injury or liability arisen during the past five Yes No years whether insured or not? (b) are you aware of any circumstances which might give rise to a claim? If 'Yes', please give details. Are you aware of any flooding at the premises or anywhere adjacent Yes No to the premises however caused? Risk management Is there a documented procedure to ensure all activities are supervised Yes No and managed by personnel who are competent and qualified? This includes third parties as well as employees and volunteers. (a) Do you have a documented Fire Risk Assessment? (b) If 'Yes', is this reviewed annually? Yes No Where the premises have been inspected by the relevant fire Yes No authorities have you completed all the requirements raised by them? (a) Are the premises protected by an intruder alarm? No Yes (b) Are the premises protected by a fire alarm? Yes No If 'Yes' to either (a) or (b), please give details. (a) Are the premises in a good state of repair? (b) Is there a documented programme of preventative buildings Yes maintenance? (a) Is there an agreed method to ensure competent and qualified Yes contractors are employed for building work including maintenance? (b) Do you ensure a Hot Works Permit system is in place and operated Yes during building works?

	(a) Have you taken steps to identify if Asbestos Containing N is present in your buildings	laterial Yes	No
	(b) Have you assessed the condition of any Asbestos contain Material and keep a record	ing Yes	No
	(c) Do you have a plan to manage Asbestos Containing Mate your buildings	rial in Yes	No
	(a) Has an electrical inspection been carried out within the la 5 years?	Yes	No
	(b) If 'Yes', did this result in a satisfactory grade?	Yes	No
	(a) Is there a programme for testing portable electrical applia	ances? Yes	No
	(b) If 'Yes', are records of such tests maintained?	Yes	No
1	(a) Do you have an inspection contract in place with a bona fide inspection company for all relevant plant and machin which require statutory inspections such as lifts?	ery	No
	(b) If 'Yes', do you ensure any improvements required following inspection are completed?	ng an	No
1	1 (a) Do you have an accident book for recording all details of incidents which cause personal injury?	Yes	No
	(b) Are procedures in place to ensure employees/volunteers understand the requirement to report accidents?	Yes	No
1	2 (a) Is there a documented procedure to ensure that all emplo have completed and understood training that has been de to them taking into account factors such as experience, cand language?	elivered	No
	(b) Do you have signed training records which are retained for appropriate period of time?	or an Yes	No
1	3 (a) Are there annually reviewed documented Health and Safe policy and procedures in place?	Yes Yes	No
	(b) If 'Yes', are these cascaded to all employees including vol	unteers? Yes	No

## Safeguarding

Have any allegations of abuse have ever been made against you or any of your employees and volunteers or service providers (hereafter referred to as 'personnel') whilst working for you or acting on your behalf?

Where you or any of your personnel work unsupervised with children or vulnerable adults, or have unsupervised access to children or vulnerable adults, have you:

or vulnerable adults, or have unsupervised access to children or vulnerable adults, have you:

(a) prepared and implemented a written safeguarding policy that is

Yes No

(b) a designated safeguarding officer or named person(s) responsible for safeguarding?

Yes No

(c) implemented safe recruitment procedures for your personnel?

Yes No

(d) provided safeguarding training with regular updates (at least annually) for all of your personnel?

Yes No

(e) arrangements in place for incident reporting and investigation?

Yes No

(f) undertaken Disclosure and Barring Service (DBS) or equivalent checks at the appropriate level of all eligible personnel working with children and vulnerable adults?

Yes No

g) retained securely or will you retain securely:

regularly reviewed at least annually?

i) a copy of your safeguarding policy and any revisions of it

Yes No

ii) evidence that training has been given and received by all relevant persons,

Yes No

iii) employment and engagement applications, references, identity verifications and DBS or equivalent reference numbers

Yes No

iv) records of any abuse allegations, incidents, notifications and any action taken?

Yes No

If you answer 'No' to any of the above, please provide details

#### **General questions**

In respect of the risks to be insured whether at these premises or elsewhere has any company or underwriter declined to issue or renew a policy or imposed special terms?

If 'Yes', please give details, including what insurance this was in respect of?

2	Have you previously traded under another name?	Yes	No
	If 'Yes', please give details.		
3	Have you or any director or partner, trustee or manager ever:		
	(a) been convicted of any criminal offence other than a driving offence or have any non-motoring prosecutions pending? You only need to tell us about any convictions that are unspent under the Rehabilitation of Offenders Act 1974.	Yes	No
	(b) been declared bankrupt or the subject of bankruptcy proceedings, liquidation, appointment of administrative receiver or administrators or made any arrangement with creditors either in a personal capacity or in connection with any company, business or firm with which any of you have been involved?	Yes	No
	(c) had any County Court Judgments made:		
	(i) against you in a personal capacity?	Yes	No
	(ii) against any company, business or firm in which any of you have been involved as a director or partner or in a similar capacity?	Yes	No
	If 'Yes', to any of the above please give details.		
4	(a) Has any sanction, penalty or corrective action been imposed within the last 5 years as a result of an investigation of the organisation by any regulatory or professional body such as the Health & Safety Executive or Ofsted?	Yes	No
	(b) Have you or any principal, director, employee or representative ever been prosecuted under the Health and Safety at Work etc.  Act 1974 or any similar legislation?	Yes	No

5	Duty of Fair presentation - disclosure of additional material circumstances	
	Please read the paragraph about material circumstances which appears at the head of this a form. If there are any material circumstances that have not been covered by the questions se	
	you must disclose them to us. Please use the box below.	
6	Have you been supplied with a summary of cover in respect of this insurance? If not use this link for a copy	No
	Click <u>here</u> for Charity Summary	
	Click <u>here</u> for Faith Summary	
7	Would you like a quotation for an annual group travel policy to cover overseas trips?	No
8	Would you like a quotation for Inspection services to meet Statutory requirements for engineering plant and equipment?	No
A al		
Au	dditional information	
Aud	dditional information	_
Add	dditional information	

## Law applicable

This policy shall be governed by and construed in accordance with the law of England and Wales unless the *Insured's* habitual residence (in the case of an individual) or central administration and/or place of establishment is located in Scotland in which case the law of Scotland shall apply.

## **Declaration**

on my/our behalf in connection with this insurance are true and complete.  I/We agree to accept a policy in the Company's usual form for this class of business.  Name  Signature  Position  Date  Name  FOR OFFICE USE ONLY  Initials  Date	I/We confirm that as far as I am/w	ve are aware the statements made by me/us or	
Name  Signature  Position  Date  Name  Signature  Position  Date  Position  Date	on my/our behalf in connection with this insurance are true and complete.		
Position  Date  Name  Signature  Position  Date  FOR OFFICE USE ONLY			
Position  Date  Name  Signature  Position  Date  FOR OFFICE USE ONLY			
Name Signature Position Date FOR OFFICE USE ONLY	Signature		
Name Signature Position Date FOR OFFICE USE ONLY			
Name  Signature  Position  Date  FOR OFFICE USE ONLY	Position		
Signature  Position  Date  FOR OFFICE USE ONLY		Date	
Position  Date  FOR OFFICE USE ONLY	Name		
Position  Date  FOR OFFICE USE ONLY			
Date FOR OFFICE USE ONLY	Signature		
Date FOR OFFICE USE ONLY			
FOR OFFICE USE ONLY	Position		
		Date	
Initials Date	FOR OFFICE USE ONLY		
	Initials	Date	

#### How we use your data

Your privacy is important to us. We will process your personal data in accordance with data protection laws.

Ecclesiastical Insurance Office plc ("we", "us", "our") is the data controller in respect of any personal data which you provide to us or which we hold about you and any personal data which is processed in connection with the services we provide to you.

Where you provide us with personal data about a person other than yourself (such as a dependant or named person under a policy), you must inform them that you are providing their personal data to us and refer them to this notice.

To provide our insurance related services, we will collect and process your personal data such as your name, contact details, financial information and any information which is relevant to the insurance policy we are providing. In order to provide your insurance policy or when making a claim, we may also need to collect or process 'special categories of personal data' such as information relating to your health or criminal convictions or information which is likely to reveal your religious beliefs.

We process your personal data for the purposes of offering and carrying out insurance related services to you or to an organisation or other persons which you represent. Your personal data is also used for business purposes such as fraud prevention, business management, systems development and carrying out statistical and strategic analysis.

Providing our services will involve sharing your personal data with, and obtaining information about you from, our group companies and third parties such as brokers, loss adjusters, credit reference agencies, fraud prevention agencies, our service providers and professional advisors, or business partners and our regulators.

In some circumstances we may transfer your personal data to countries outside of the European Economic Area. We will put appropriate safeguards in place to ensure that your personal data is protected.

Where we have your consent, we may market our services to you or provide your personal data to our related companies or business partners for marketing purposes. You can opt out of marketing communications at any time by clicking on the link at the bottom of any email or by contacting us.

#### **Fraud Prevention**

We need to carry out fraud and anti-money laundering checks, and this will involve sharing your personal data (such as your name, contact details and financial information) with credit reference and fraud prevention organisations such as the Claims and Underwriting Exchange, run by MIB. If you make a claim, we will share your personal data (to the extent necessary) with other companies including other insurers and anti-fraud organisations to prevent fraud. For the purposes of deciding whether to accept and pay a claim or any part of it, we may appoint loss adjusters or external investigation services to act on our behalf.

If false or inaccurate information is provided and fraud is identified, your personal data will be passed to fraud prevention agencies including the Insurance Fraud Register, run by the Insurance Fraud Bureau. Law enforcement agencies may access and use this information.

Please note that when carrying out any fraud prevention activities, we may need to process your special categories of data such as criminal offence information and share it with fraud prevention agencies.

## Further Information

For further information on how your personal data is used and your rights in relation to your personal data please refer to our Privacy Policy at www.ecclesiastical.com/privacypolicy or contact our Data Protection Officer at Benefact House, 2000 Pioneer Avenue, Gloucester Business Park, Brockworth, Gloucester, GL3 4AW, United Kingdom or on **0345 6073274** or email compliance@ecclesiastical.com.

For further information on any of our products, please speak to your insurance broker.

Or visit us at

## www.ecclesiastical.com

If you would like this application in large print, braille, on audio tape or computer disc please call us on

# 0345 777 3322.

You can also tell us if you would like to always receive literature in another format.



Benefact House, 2000 Pioneer Avenue, Gloucester Business Park, Brockworth, Gloucester, GL3 4AW, United Kingdom