Education insurance

APPLICATION FORM

To Ecclesiastical Insurance Office Plc, Benefact House, 2000, Pioneer Avenue, Gloucester Business Park, Brockworth, Gloucester, GL3 4AW, United Kingdom.

You have a duty to present us with a fair presentation of the risks to be insured and must disclose every material circumstance which you know or ought to know about such risks. You do not need to disclose circumstances which reduce the risk or those which the Company already knows or ought to know. If you breach your duty to provide a fair presentation of the risks to be insured, the policy could be cancelled or terms changed in accordance with the policy conditions.

Please complete in BLOCK CAPITALS and tick where indicated.

How we use your data

We take data protection seriously and your privacy is important to us. We will process your data in accordance with the applicable data protection law. Please ensure you read the 'How we will use your data' notice at the end of this form.

App	Applicant details				
1	Name of applicant(s). Please clearly define all parties to be insured identifying	ng any holding/subsidiary company relationships.			
2	Name of establishment to be insured.				
3	Full address of premises to be insured. If there is more than one premises to be insured, please	e complete an additional application form.			
	Postcode	Telephone			
4	Postal address.				
	Postcode	Telephone			
	Email	Website			



5	Please provide details of the regulatory/professional be and/or the quality standard scheme with which you are		ered with					
	Name							
	Registration number/Unique Reference Number							
6	Does the business cater for students with special need If 'Yes', please give details.	ds?	Yes	No				
7	Please indicate Number of students Residential	Non-residential						
	Age range of students							
8	Please give a full description of the business.							
9	Is the business a registered charity?		Yes	No				
10	Date upon which the insurance is to commence.							
	Note: unless we have confirmed otherwise, no insurance will be this application.	in force until we have	e accepted					
Pro	perty damage							
1	Are the premises (excluding outbuildings) constructed or concrete and roofed with slates, tiles, asphalt, concre	•	Yes	No				
	If 'No', please give details.							
2	Please give details of the construction of any outbuild	ings to be insured						
3	Are the premises at least 200 metres away from any na man-made watercourse or the sea?	atural or	Yes	No				
	If 'No', please give details.							

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4	Are the pre	mises listed?				Yes No	
	If 'Yes', please	e state.					
	Grade I	Grade II	Grade II*	(Other		
5	Inflation pro	otection.					
	For a small exprovides you withis is especi	ktra charge you ma with a specified up ally relevant if you	y choose the altern lift of the sums ins	native 'Day ured. e an extend require.	One' m	ents sums insured. ethod of inflation protection which e to re-build because of planning or	
6	Sums to be	insured.					
			vate dwelling ho	uses).	£		
	This declared value is the cost of rebuilding the insured property – not the market value This sum should include landlord's fixtures and fittings including fixed glass and sanitary fixtures, outbuildings, storage tanks, walls, gates and fences, yards, car parks, roads and pavements, artificial playing surfaces, tennis courts, swimming pools and associated apparatus and the following items fixed the buildings: - wind turbines*, solar panels* and photovoltaic panels*. The Declared value should represent the full rebuilding costs including an allowance for VAT if appropriate architects' and surveyors' fees, legal charges, debris removal and the cost of meeting public authority requirements. *Cover for these items fixed to the building is subject to a limit of £20,000 in the aggregate in any one period of insurance.						
	(b) Private of	dwelling houses		£			
	This is the co	st of rebuilding the	insured property -	not the ma	arket va	alue.	
	(c) Contents	s.					
	Contents belonging to the business or entrusted to you including fixtures and fittings, tenants improvements, visual aids, office equipment, computers, sports equipment, boats and associated equipment, scientific equipment, musical instruments, cups and trophies.						
	The personal belongings of the following is included within the contents cover and the sum insured should make an allowance if appropriate.						
Directors, trustees, officials, partners, governors and emp				d employee	S	£2,500 per person	
	Visitors			£500 per person			
	Students					£250 per student	
	Boats and ass	sociated equipmen	t (non-motorised b	oats only)	£		
	Groundpersor	n's machines and e	equipment	£			
	All other cont	ents			£		

(d) I	Property av	wav from	the	premises	- specified	items.
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Note: only complete this if you require cover for individual items exceeding £5,000 away from the premises. Items of a lower value will be covered under the 'Property away from the premises' extension up a maximum of £25,000 any one claim.

Description of property	Location (UK, Europe, Worldwide?)	Sum insured
	£	
	£	
	£	
	£	
	£	
	£	
	\$	
	\$	

7	Please tick if the following extension of cover is required.

Subsidence

8 If subsidence cover has been requested please answer the following questions.

Note: it may be necessary to complete a separate subsidence questionnaire.

(a)	Is the property currently	insured	against	subsidence,	heave,
	landslip or settlement?				

Yes	No	
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(b) Has the property or any part of it ever been affected by movement of any kind (for example subsidence, heave, landslip or settlement), been underpinned or provided with other means of structural support or situated on made-up ground, underground workings or within 200 metres of a cliff?

Yes			No	
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If 'Yes' to (b), please give details.		

Fine art

You may want this optional cover, if you have fine art, collections or antiques. It allows you to insure these special items on a market or agreed value basis.

If on the other hand a 'modern replacement' basis is acceptable, then the insurance under the Property damage section should suffice.

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EDUCAT	TION II	NSURANCE			APPLICATION FOR				
1	If 'Y	cover required? 'es', complete questions 2 and 3 as follow lo', please proceed to the Business interro			Yes				
2	2 Art.								
Т	(a)	Please specify below all items of art, furniture, china, coins and stamp collections you wish to insure on an agreed value basis.							
		Note: a valuation is required for all items insured on this basis.							
		Item		Agreed Value	e				
		Paintings, prints and drawings	2						
		Antiquarian books and manuscripts	£						
		Antique furniture	£						
		Rugs and tapestries	£						
		Mirrors and mirror paintings	\$						
		Non-fragile sculptures and bronzes	2						
		Ceramics, glass and other brittle items	£						
		Clocks and barometers	£						
		Gold, silver and plate	2						
		Coins, stamps and medals	2						
		Other (please specify)	2						
	Ple	ease attach copy of valuation or other listing.							
	(b)	Please provide a sum insured for art, fur wish to insure on a market value basis.	niture, china, coir	ns and stamp co	ollections you				
		Unspecified art	£						
2									
3		vellery, watches, guns and furs.	a.u. ia.u.allam.	-h	fure				
	(a)	Please specify the following details for you							
	Sum insured for all items for which you have an itemised li				£				
		Sum insured for all items for which you			£				
	(L)	Note: all items in excess of £5,000 should be itemised. We			a valuation.				
	(b) Of your jewellery, watches, guns or furs, what is the maximum value that you will have at any one time out of a safe or bank vault?		ξ						
	(c)	Please specify the amount of jewellery t	hat is kept when	not being used	in the following:				
		Bank vault	£						
		Safe depository	£						

£

Safe

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Bus	siness interruption					
1	Is cover required?			Yes	No	
	If 'Yes', complete questions 2 & 3 as follows. If 'No', please proceed to the Terrorism section.					
2	Indemnity period required:					
Т	24 months 36 months	other please speci	fy			
	Note: The indemnity period should repr trading after a loss.	resent the time it would	take to get your busine	ess back to no	ormal	
3	Tick which option you require and	complete as necess	ary.			
Т	(a) Loss of revenue including additional costs incurred to reduce loss of revenue.					
	Sum insured		2			
	This should represent your anticipated including business was not operating e.g. the cost 12 months, increase the sum insured in pand expansion of the business.	of food and drink etc. If y	our selected indemnity p	period is greate	er than	
	(b) Additional cost of working of no revenue cover	nly.		Yes	No	
	Sum insured (minimum £10,000)		2			
	This should cover all your costs in con e.g. the cost of moving to, and operating			mnity period		
Ter	rorism					
1	For premises located in England, property located in the Channel I Ireland) do you require cover for	slands, Isle of Man	•	Yes	No	
	If 'Yes', complete question 2 & 3 as fo extension section.	llows. If 'No', please pro	oceed to the Money wi	th assault		
2	Please confirm that all property y or any other policy, is or will be i			Yes	No	
3	Is this cover to exclude terrorist	damage for Busines	s interruption?	Yes	No	
Мо	ney with assault extension					
1	Is cover required?			Yes	No	
	If 'Yes', please complete questions 2 to the Personal accident section.	o 4 as follows. If 'No', p	lease proceed to			
2	What is the estimated total amou	int of money carried	d annually?	£		

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3	Cash.

(a) State the maximum cash on the premises during business hours

£

(b) State the maximum cash in transit

£

(c) State the maximum cash in the following locked safe(s) out of business hours

Make of safe	Model	Age	Location and how fixed	Maximum contained
			£	
			£	

4 Assault extension.

This extension covers all your staff and volunteers for injuries if attacked whilst carrying your money.

Is cover required?

Yes	
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If 'Yes', please state number of units required*

units

*One unit provides £2,500 for Death, for Loss of limb(s) or eye(s) and for Permanent total disablement. £100 per week is provided for Temporary total disablement and £40 per week for Temporary partial disablement. The maximum number of units you can choose is ten.

Personal accident

Is cover required?

No	

If 'Yes', complete questions 2 to 5 as follows. If 'No', please proceed to the Liabilites section.

2 Complete the table below to show the cover you require

Persons to be insured Complete only the categories you require	Description of duties e.g. teachers, admin, catering, gardening.	Number of persons	Cover required Whilst at work only or 24 hour cover	Number of units per person*
All full-time permanent staff				
All part-time permanent staff				
All volunteers			At work only	
Named persons Insert name and position				

*One unit provides £2,500 for Death, for Loss of limb(s) or eye(s) and for Permanent total disablement. One unit also provides £100 per week for Temporary total disablement and £40 per week for Temporary partial disablement. If you would prefer a different basis for determining the level of cover - e.g. benefits linked to staff earnings - please let us know.

If you do not have an ERN, please confirm that you are exempt from holding one.

Yes

Please give details of the estimated salaries, wages and other payments
for the next 12 months for each of the following:

Category	Numbers	Employees earnings or, for sub-contractors, Annual payments made
Teachers		2
Clerical, managerial and administrative		2
Groundsperson and maintenance		2
Matrons and care staff		2
Other (please specify)		3

4	Please advise your gross annual income/revenue/turnover.

11:00		D. H	
Hirers	ша		шч
		_	_

Is cover required?



No

If 'Yes', complete questions 2 to 7 as follows. If 'No', please proceed to the Professional indemnity and Governors' trustees' and management liability section.

Limit of indemnity required.

£1,000,000

£2,000,000 (standard)

£5,000,000

List of events to be held (please give details of proposed lettings during the next 12 months).

Anticipated total annual hiring charges.

£

To the best of your knowledge, do you anticipate that any of the following events will be held on school premises in the coming year?

(a) Mechanical fairground amusements/rides

Yes

(b) Non-static motorised events including racing of any kind



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	(c) Shooting or archery	,		Yes	No
	(d) Aerial events e.g. flying displays (inc. model aircraft), gliding, ballooning, parachuting, hang-gliding etc.(e) Elastic rope sports or activities e.g. barfly (jumping) or bungee jumping			Yes	No
				Yes	No
	(f) Fireworks displays			Yes	No
	(g) Armed or unarmed c	(g) Armed or unarmed combat sports including martial arts			
	If 'Yes' to any of the above,	please give details below.			
6	Will any grandstand, tie for spectators?	red seating or similar structure b	e provided	Yes	No
	•	by the Local Authority or a qualified su	ırveyor?	Yes	No
7					No
	have there been any occurrences resulting in injury to the public or loss or damage to their property?				
	If 'Yes', please give details of	of all such injury, loss or damage.			
	Date	Paid or estimated cost	Details		
Pro	ofessional indemnity ar	nd Governors' trustees' and ma	anagement liab	oility	
	Is cover required?			Yes	No
	If 'Yes', please also complet website at www.ecclesiastic	e the relevant questionnaire available cal.com	from our		
Fid	lelity				
	Is cover required for the	eft of money and goods by emplo	oyees?	Yes	No
	If 'Yes', please also complete	e the additional questionnaire entitled	Fidelity insurance		

application form available from our website at www.ecclesiastical.com

Legal expenses Is cover required? No Yes If 'Yes', complete questions 2 to 7 as follows. If 'No', please proceed to the General questions. **Limit of indemnity required:** £250,000 £500,000 Are any redundancies envisaged in your business within the next Yes No Have you or any director, partner, employee or representative ever been involved in any action, legal dispute, prosecution, dispute with or investigation/inquiry by HM Revenue & Customs or DSS review in connection with any company, business or firm with which any of you have been involved (excluding driving offences)? If 'Yes' to 3 or 4 above, please give details below. Do you require the optional cover of debt recovery? No Do you require a quotation for Employment Practices Legal No Yes **Protection (EPL)?** Note: with EPL cover we will defend employers at employment tribunals with no dependency on the likelihood of success. Total estimated annual wages. £ **Claims** In respect of the risks to be insured whether at these premises or elsewhere (a) has any loss, damage, injury or liability arisen during the past five years whether insured or not? (b) are you aware of any circumstances which might give rise to a claim? If 'Yes', please give details.

Have the premises or the site previously suffered from flooding,

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however caused? **General questions** In respect of the risks to be insured whether at these premises or elsewhere has any company or underwriter declined to issue or renew a policy or imposed special terms? If yes, please give details, including what insurance this was in respect of? (a) Are all the premises to be insured being used for the purpose of your business? If 'No', please give details. (b) Are any of the premises or part of the premises hired out? No If 'Yes', please give details. (c) Are any additional activities carried out by you or other parties. Please include details of any hazardous activities, such as water sports, abseiling, parachuting, horse riding, go-karting or fireworks displays? If 'Yes', please give details. (d) If you are engaged in any hazardous activities, do you always: (i) use a specialist service provider? Yes (ii) check that the service provider has public liability insurance Yes in force at the time of the event with a limit of indemnity no less than that sought under this insurance and which includes an 'Indemnity to principal' extension? (e) Are any activities away from the premises planned for the Yes No next 12 months? If 'Yes', please give details of types of locations within the United Kingdom and abroad, the countries concerned, the approximate periods and the numbers of students/staff involved.

3	Is there a documented procedure to ensure all activities are supervised and managed by personnel who are competent and qualified? This includes third parties as well as staff and volunteers.	Yes	No
4	(a) Do you have a documented Fire Risk Assessment?	Yes	No
	(b) If 'Yes', is this reviewed annually?	Yes	No
5	Has the fire authority inspected the premises?	Yes	No
	If 'Yes', have you completed all the fire authority requirements?	Yes	No
6	(a) Are the premises protected by an intruder alarm?	Yes	No
	(b) Are the premises protected by a fire alarm?	Yes	No
	If 'Yes' to either (a) or (b), please give details.		
7	Please detail if you have any resident members of staff including a caret on the premises?	aker who	live
8	What checks/precautions are undertaken on the premises during holiday	y periods?	
Т			
		_	_
9	Have you previously traded under another name? If 'Yes', please give details.	Yes	No
	ree, presses give detaile.		

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10	(a)	Are the premises in a good state of repair?	Yes	No
	(b)	Is there a documented programme of preventative buildings maintenance?	Yes	No
11	(a)	Is there an agreed method to ensure competent and qualified contractors are employed for building work including maintenance?	Yes	No
	(b)	Do you ensure a Hot Works Permit system is in place and operated during building works?	Yes	No
12	(a)	Do you ensure any asbestos is professionally removed?	Yes	No
	(b)	Where asbestos has been present, do you ensure an asbestos management survey is completed by a competent and qualified person?	Yes	No
13	(a)	Has an electrical inspection been carried out within the last 5 years?	Yes	No
	(b)	If 'Yes', did this result in a satisfactory grade?	Yes	No
14	(a)	Is there a programme for testing portable electrical appliances?	Yes	No
	(b)	If 'Yes', are records of such tests maintained?	Yes	No
15	(a)	Do you have an inspection contract in place with a bona fide inspection company for all relevant plant and machinery such as lifts?	Yes	No
	(b)	If 'Yes', do you ensure any improvements required following an inspection are completed?	Yes	No
16	(a)	Do you have an accident book for recording all details of incidents which cause personal injury?	Yes	No
	(b)	Are procedures in place to ensure employees/volunteers understand the requirement to report accidents?	Yes	No
17	Are	e written references taken up for all staff?	Yes	No
18		r all of your personnel, do you undertake appropriate criminal ord checks?	Yes	No
	If 'N	lo', please provide details.		

19	Is there a policy to safeguard children and vulnerable adults which is reviewed and updated annually?	Yes	No
20	(a) Is there a documented procedure to ensure that all staff have completed and understood training that has been delivered to them taking into account factors such as experience, capability and language?	Yes	No
	(b) Are signed training records by trainers/trainees retained on an indefinite basis?	Yes	No
21	(a) Are there annually reviewed documented Health and Safety policy and procedures in place?	Yes	No
	(b) If 'Yes', are these cascaded to all staff including volunteers?	Yes	No
22	(a) Has any sanction, penalty or corrective action been imposed within the last 5 years as a result of an investigation of the organisation by any regulatory or professional body such as the Health & Safety Executive or Ofsted?	Yes	No
	(b) Have you or any principal, governor, director, bursar, employee or representative ever been prosecuted under the Factories Act or any similar legislation?	Yes	No
23	Have you or any director or partner, governor, trustee or manager ever:		
	(a) been convicted of any criminal offence other than a driving offence or have any non-motoring prosecutions pending? You only need to tell us about any convictions that are unspent under the Rehabilitation of Offenders Act 1974.	Yes	No
	(b) been declared bankrupt or the subject of bankruptcy proceedings, liquidation, appointment of administrative receiver or administrators or made any arrangement with creditors either in a personal capacity or in connection with any company, business or firm with which any of you have been involved?	Yes	No
	(c) had any County Court Judgments made:		
	(i) against you in a personal capacity?	Yes	No
	(ii) against any company, business or firm in which any of you have been involved as a director or partner or in a similar capacity?	Yes	No
	If 'Yes', to any of the above please give details.		

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	24 Disclosure of additional material circumstances.		
	Please read the paragraph about material circumstances which appears at the head of this application of the second		

Disclosure of additional material circumstances.	
Please read the paragraph about material circumstances which appears at the head of this application form. If there are any material circumstances that have not been covered by the questions set out above you must disclose them to us. Please use the box below.	
Have you been supplied with a summary of cover in respect of this insurance?	
Would you like a quotation for Computer, data and cyber-risks insurance?	
This is a separate policy you can take which will cover you for various risks which could damage your business or reputation whether it be data recovery following a hardware failure or a full scale data breach.	
Would you like a quotation for an annual group travel policy to cover your overseas educational trips?	
Would you like a quotation for Inspection services to meet Statutory requirements for engineering plant and equipment?	
ditional information	

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Law applicable

This policy shall be governed by and construed in accordance with the law of England and Wales unless the *Insured's* habitual residence (in the case of an individual) or central administration and/or place of establishment is located in Scotland in which case the law of Scotland shall apply.

Declaration

This declaration must be signed and dated. The person(s) signing below must be authorised to sign on behalf of all Insured parties.			
on my/our behalf in connection with this insurance	We confirm that as far as I am/we are aware the statements made by me/us or my/our behalf in connection with this insurance are true and complete. We agree to accept a policy in the Company's usual form for this class of business.		
Name			
Signature			
Position			
	Date		
Name			
Signature			
Position			
	Date		
FOR OFFICE USE ONLY			
Initials	Date		

How we use your data

Your privacy is important to us. We will process your personal data in accordance with data protection laws.

Ecclesiastical Insurance Office plc ("we", "us", "our") is the data controller in respect of any personal data which you provide to us or which we hold about you and any personal data which is processed in connection with the services we provide to you.

Where you provide us with personal data about a person other than yourself (such as a dependant or named person under a policy), you must inform them that you are providing their personal data to us and refer them to this notice.

To provide our insurance related services, we will collect and process your personal data such as your name, contact details, financial information and any information which is relevant to the insurance policy we are providing. In order to provide your insurance policy or when making a claim, we may also need to collect or process 'special categories of personal data' such as information relating to your health or criminal convictions or information which is likely to reveal your religious beliefs.

We process your personal data for the purposes of offering and carrying out insurance related services to you or to an organisation or other persons which you represent. Your personal data is also used for business purposes such as fraud prevention, business management, systems development and carrying out statistical and strategic analysis.

Providing our services will involve sharing your personal data with, and obtaining information about you from, our group companies and third parties such as brokers, loss adjusters, credit reference agencies, fraud prevention agencies, our service providers and professional advisors, or business partners and our regulators.

In some circumstances we may transfer your personal data to countries outside of the European Economic Area. We will put appropriate safeguards in place to ensure that your personal data is protected.

Where we have your consent, we may market our services to you or provide your personal data to our related companies or business partners for marketing purposes. You can opt out of marketing communications at any time by clicking on the link at the bottom of any email or by contacting us.

Fraud Prevention

We need to carry out fraud and anti-money laundering checks, and this will involve sharing your personal data (such as your name, contact details and financial information) with credit reference and fraud prevention organisations such as the Claims and Underwriting Exchange, run by MIB. If you make a claim, we will share your personal data (to the extent necessary) with other companies including other insurers and anti-fraud organisations to prevent fraud. For the purposes of deciding whether to accept and pay a claim or any part of it, we may appoint loss adjusters or external investigation services to act on our behalf.

If false or inaccurate information is provided and fraud is identified, your personal data will be passed to fraud prevention agencies including the Insurance Fraud Register, run by the Insurance Fraud Bureau. Law enforcement agencies may access and use this information.

Please note that when carrying out any fraud prevention activities, we may need to process your special categories of data such as criminal offence information and share it with fraud prevention agencies.

Further Information

For further information on how your personal data is used and your rights in relation to your personal data please refer to our Privacy Policy at www.ecclesiastical.com/privacypolicy or contact our Data Protection Officer at Benefact House, 2000, Pioneer Avenue, Gloucester Business Park, Brockworth, Gloucester, GL3 4AW, United Kingdom or on **0345 6073274** or email compliance@ecclesiastical.com.

For further information on any of our products, please speak to your insurance broker.

Or visit us at

www.ecclesiastical.com

If you would like this application in large print, braille, on audio tape or computer disc please call us on

0345 777 3322

You can also tell us if you would like to always receive literature in another format.



Benefact House, 2000, Pioneer Avenue, Gloucester Business Park, Brockworth, Gloucester, GL3 4AW, United Kingdom